

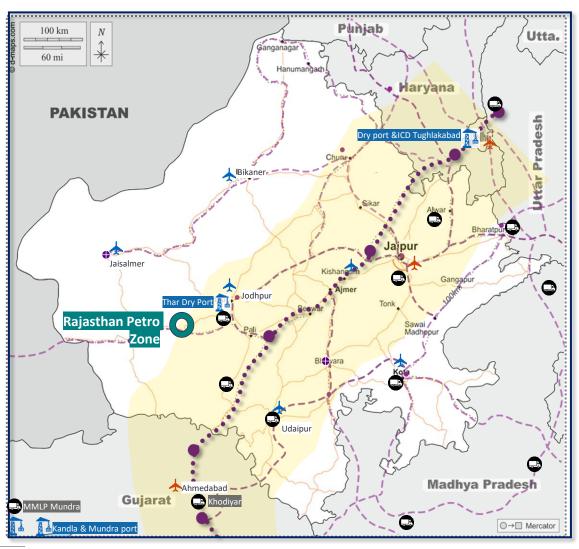




# Rajasthan

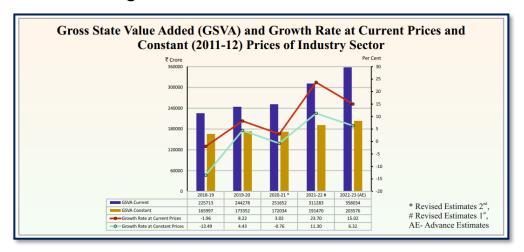
# The Abode of Kings





#### **Investment Opportunities In Rajasthan**

Rajasthan is the largest on-shore producer of Crude Oil and Second Largest Producer of Natural Gas in India



#### Legend

DMIC Influence zone

(High impact industrial area 150 km on both side of DFC)

Major nodes along
WFDC
International Airport
Domestic Airport

RPZ

ICD, CT, MMLP
Ports

Source: d-maps.com

#### **Economic Snapshot**

- FY 2023 GSDP: USD 180 B (CAGR 10% 10 Years)
- Exports: INR 77.77k Cr. (2022-23) (CAGR 11% 5 Years)
- √ FDI: USD 967.45 M (Dec 2022)

#### Infrastructure Snapshot

- ✓ Roads: 10,477 km of NH, 3<sup>rd</sup> Largest in India
- ✓ Railways: 9,190 Km of Network, 2<sup>nd</sup> Largest in India
- ✓ Airports: 7 Domestic | 1 International | 1 Air-Cargo

## Advantage Rajasthan



#### Strategic Location

Access to ~40% of India's Market 8 Industrial Corridors & 39% of DFC pass through Rajasthan





#### **Natural Resources**

The largest producer of:

- Solar Power 13k MW
- Zinc, Limestone, Silver, Copper
- Onshore Crude Oil & Gas Producer

390+ IAs

Sectoral Parks & IAs



#### Skilled Manpower

100+ Engineering Colleges 1,600+ ITIs, 220+ Polytechnics **Dedicated Skill Universities** 

#### **Effective Governance**

first 3 years

'One Stop Shop' for Approvals and Clearances Exemptions to MSMEs for the





#### **Policy Support**

**RIPS 2022** Startup Policy 2022 MSME Policy 2022 Industrial Development Policy 2019

#### Preparation for RPZ



Approx. 60 Sq.km of land in possession of RIICO/GoR for the RPZ



RIICO initiated development work at a cost of Rs. 892 Cr.

Allocated 22.5 cusec water

(55 Million Litres Per Day)



# **RIICO**

#### Overview





Incorporated in 1969



33 Regional Offices
390 Industrial Areas



89,000 Acres of Land 42,300 Units



2 Country-Specific Zones Sector Specific IAs

#### Rajasthan State Industrial Development and Investment Corporation Ltd

Experience of over 54 years in Industrial Infrastructure Development & Term Lending



25 Industrial Parks recognized as the best industrial areas "Leader" Category IPRS 2.0 by DPIIT, GoI

Outstanding State Industrial Development and Investment Corporation (SIIDC)

COSIDICI - September 2021



Food & Agro Process Zone, Jodhpur



EV Zone Karauli



Sports Goods and Toy Zone Alwar



Ceramic & Glass Zone, Soniyana



Artificial Jewelry Zone, Sirohi



Fintech Park Jaipur



RPZ Barmer



Granite Zone Rajsamand



Hand Tool Zone Nagaur

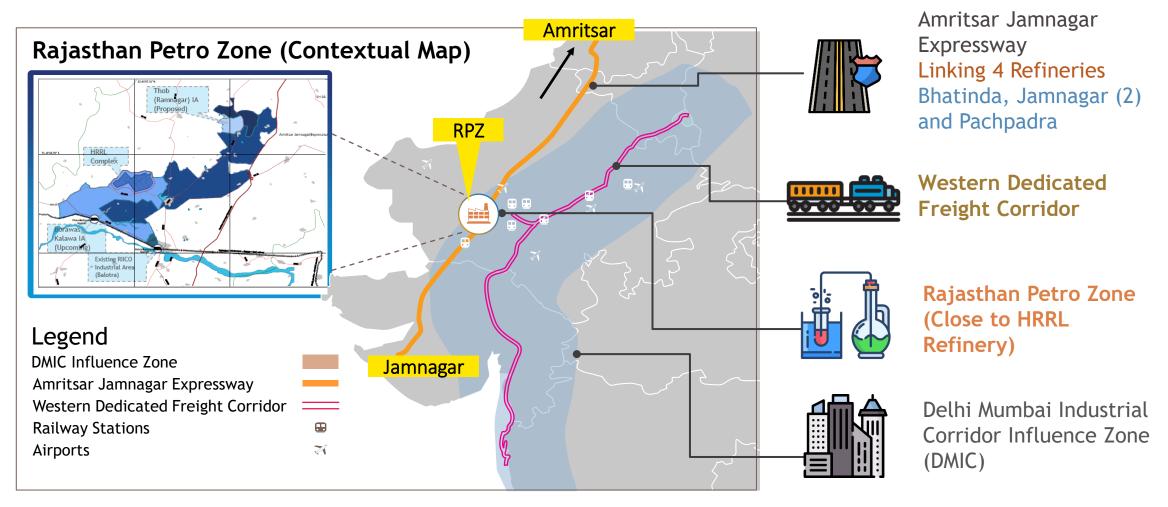


Medical Device Park, Jodhpur



Layout & Map

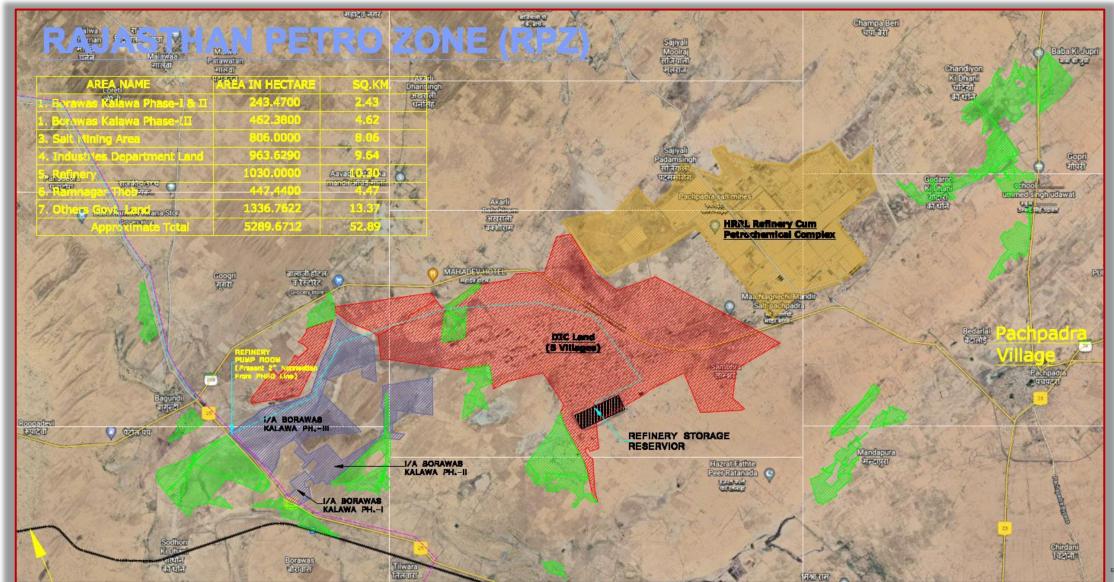






# Rajasthan Petro Zone Layout & Map

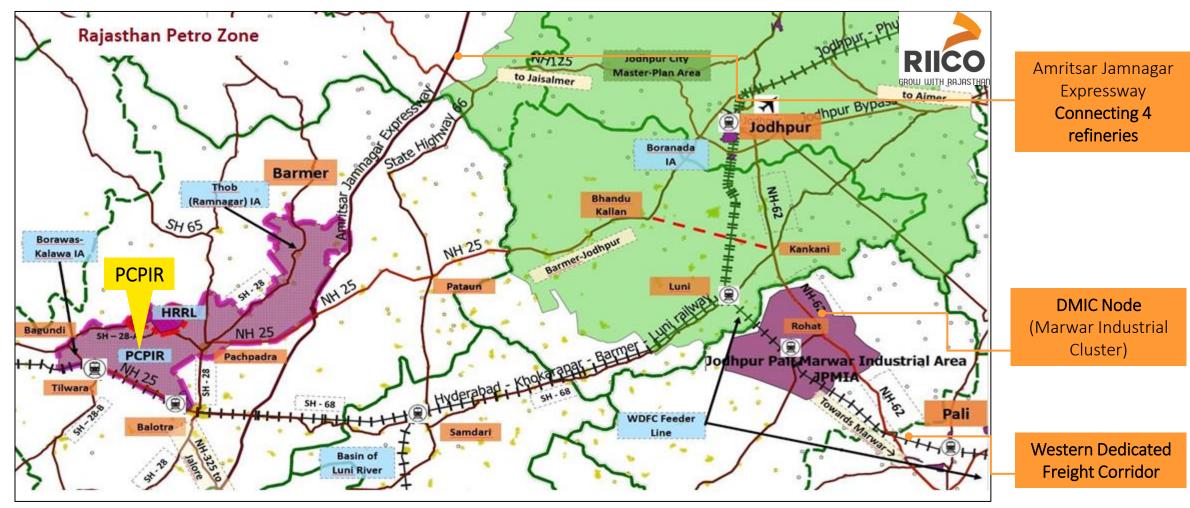






Layout & Map







# Proposed Facilities and Readiness of the GoR at RPZ







**ACTUAL PHOTOS OF THE SITE** 

#### **Waste Management**

- CETP
- Solid Waste Management

#### **Transportation**

- Road, Rail and Sea Connectivity
- Logistic Hub
- Upgradation of Connectivity

#### Social Infrastructure

- Schools, Hospitals
- Residential
- Commercial

#### **Common Facilities**

- Laboratories
- R&D
- Skill Upgradation
- Emergency Response Mechanism
- Safety Measures

#### **Proposed Infrastructure**

- Utility Corridor for feedstock
- Pipelines of essential feedstock
- CNG
- Steam Generation & Distribution
- Storm Water Drainage
- Logistic Hubs within the notified hub and Common Warehouse
- Dedicated power sub-station and distribution system with the necessary transformers
- Common Cooling system and distribution network
- Common Solvent Storage System, Solvent recovery and distillation plant
- · Steam generation and distribution system



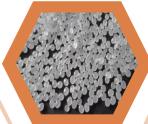
# HRRL Feedstock Supply





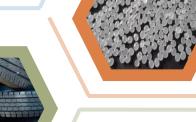
## Polypropylene (PP) 1 LTPA

Packaging Films, Food Packaging, Heat Seal Films, Car Bumpers & Dashboard, Cladding for Automotive Sector, Raffia Bags, Plastic Pipes, Water Bottles, Molded Luggage, IV Fluid Bottles, Household Items, Thermoware



#### LLDPE & HDPE 1 MTPA

Packing Films, High-Performance Films, Agricultural Films, Water storage tanks, Storage Bins, Rigid Bottles, Container Lids, Toys, Housewares, Nets, Crates, Safety Helmets, Pipes, Telecom Ducts



## **Butadiene 150 KTPA**

Synthetic Rubber Industry: SBR, NBR, PBR, SBL, Neoprene Engineering Plastics: Acrylonitrile Butadiene Styrene (ABS), Nylon Feedstock



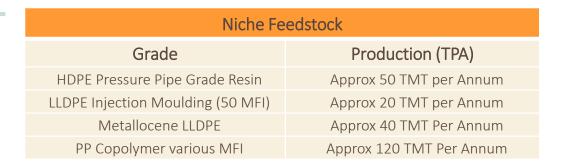
#### Benzene 137 KTPA

Polystyrene, Polycarbonates, Nylon 6, Nylon 6-6, Epoxy Resins, Linear Alkyl Benzene (LAB), Phenolic Resin, Styrene, Cumene, Acetone, Aniline, Nitrobenzene, Intermediate Chemical for Multiple Products





Paints, Paint thinners, Printing Ink, Adhesives, Leather Tanners, Disinfectants, Toluene di-isocyanate, Foams in Polyurethane Industry, Trinitrotoluene



# Rajasthan Petro Zone Standard Feedstock Expected from HRRL



PP Homopolymer Grades		
Grade	Production (TPA)	
1128N	49,000	
1104K	1,27,000	
1102K	3,23,800	
1151K	49,000	
1102G	6,860	
1040N	26,460	
1140P	26,460	
1148TC	25,480	
1148UC	25,480	
1100NC	26,460	
11015	24,500	
1105SC	24,500	

PP Random Copolymer Grades	
Grade	Production (TPA)
3240 H	5,880
3240 NC	72,520

PP Impact Copolymer Grades		
Grade	Production (TPA)	
2532 F	6,860	
2300 K	27,440	
2640 PC	26,460	
2600 TC	26,460	
2340 UC	26,460	
2600 M	26,460	
2648 RC	26,460	

PP Hon	nopolymer Grades
Grade	Production (TPA)
DGDA - 6094	1,01,000
HMA - 016	31,000
DMDA - 8007	34,000
DMDA - 6200	60,000
DGDX - 6093	34,000
DGDZ - 2463	12,000
DMDZ - 6147	60,000
DGDZ - 2400	18,000
UHXP - 4808	54,000
DGDX - 6095	96,000

LLDPE Grades		
Grade	Production (TPA)	
DFDA- 7047	1,84,000	
DFDC- 7080	61,000	
DFDA- 7042	78,000	
DFDA- 7059	37,000	
HPR- 1018 HA	44,000	
LL- 8446	44,000	
DNDA- 8320	26,000	
DNDB- 7147	26,000	

Ве	enzene
13	7 KTPA

Toluene	
107 KTPA	



# Loan Facility from RIICO



RIICO as a Public Financial Institution, provides financial assistance through different schemes to Industries at a competitive rate of interest



1. Project Loan Scheme

@ 8.5% P.A.



2. Scheme for Corporates

@ 8.5% P.A.



3. Medium-Term
Multipurpose Loan Scheme
Loan up to INR 5 Cr.



4. Loan for Good Borrower

@ 7.5% P.A.



5. Financing of Industrial Land INR 1 Cr. +



# Loan Eligibility Criteria and Benefits



RIICO as an Apex organization of Govt. of Rajasthan, is upholding the banner of industrialization in the state.

As a Public Financial Institution, RIICO provides financial assistance to Industries in Rajasthan at a very competitive rate of interest

Project Loan Scheme @ 8.5% P.A. Scheme for Corporate Loan @ 8.5% P.A.

Medium-Term Multipurpose Loan Scheme Loan under Incentive Scheme for Good Borrower

Scheme for Financing of Industrial Land

For setting up of:

- New project(s)
- Expansion
- Modernization
- Diversification

Promotors Contribution 30% Minimum

Loan up to Rs. 10 Cr

- Rajasthan Operating Cos for 3 years
- Minimum Net Worth Rs. 2.60 Cr.
- Turnover Rs. 10 Cr+ as per last audited BS
- Cash profit in the last two financial years

Loan up to Rs. 5 Cr. with loan tenure of 5 years

Promoters Contribution Nil

- Net Worth Rs. 2.6 Cr+
- Turnover Rs. 10 Cr+
- Operating profitably in the last 3 years
- Having no default with any financial institution or bank in the past three years
- IR @ 7.5% for Project Loans, Corporate Loans, Medium Term Multi-Purpose Loans

Loan up to 75% of the cost of land on fresh allotment by RIICO

Minimum loan amount Rs. 1 Cr.

Loan tenure of 5 years with no prepayment penalty



RIPS 2022 Incentives: Manufacturing Sector



# **Standard Package**



# Asset Creation Incentive

- Investment Subsidy Or
- Capital Subsidy Or
- Turnover Linked Incentive



## **Special Incentives**

- Employment Booster
- Green Incentive
- Cluster Incentive
- Freight Subsidy
- Training & Skill Incentive



# **Exemptions Offered**

- Electricity Duty
- Land Tax & Conversion Charges
- Mandi Fee
- Stamp Duty

# **Additional Incentives**



# Manufacturing Thrust Sectors

Thrust Sector Top-Up of 10% over the asset creation incentives

## **Anchor Investment**



# Regional Anchor

20% anchor booster on top of the chosen Asset Creation incentive

#### Sectoral Anchor

First 3 units making a mega or ultra mega category investment are eligible for 20% anchor booster.



RIPS 2022 Benefits for the Manufacturing Sector









#### **Asset Creation Incentives**

- Investment Subsidy
   (GSTR Reimbursement)
   75% of the State tax due and deposited for 7 years
   Or
- Capital Subsidy
   Disbursement of 13-28% of EFCI in 10 Annual Installments
   Or
- Turnover Linked Incentives
   1.20% 2% of Net Sales
   Turnover to be disbursed
   annually for 10 years

### **Special Incentives**

- Employment Booster
   10%-15% booster on ACI
- Green Incentive
   Incentives defined for ZLD,
   Captive Generation, EC, etc.
- Cluster Incentives
  For Group of Investors
- Freight Subsidy
   Rs.10K/TEU & 20K/40 feet
   container or 25% of expenses
   on freight whichever is less
- Training & Skill Incentive
   Training Subsidy for 6 months of Rs. 4k/worker/month

#### **Exemptions**

- Electricity Duty
   100% exemption for 7 years
- Land Tax & Conversion Charges

100% conversion charges benefits in stages & 100% land tax exemption for 7 years

- Mandi Fee
   100% exemption for 7 years
- Stamp Duty 100% duty benefit in stages



# Additional Incentives

# Rajasthan Petro Zone

# RIPS 2022 Benefits for the Manufacturing Sector





## Manufacturing Thrust Sectors

- Agri & Food Processing
- Dairy
- Textiles & Apparels
- Handicraft
- Leather, Footwear, and
   Accessories
- Gems & Jewellery
- Automobile, Electric Vehicle (EV) & Auto-Component
- Petrochemicals & Petroleum Ancillary
- Chemicals

- Minerals
- Pharmaceuticals
- Ceramics
- Glass
- Biodegradable Plastic Substitutes
- Electronics System Design and
- Manufacturing (ESDM)
- Industrial Gases
- Renewables
- Defense



# Thrust Sector Booster under Manufacturing Additional Package

Thrust Sector <u>Top-Up of 10%</u> over the <u>Asset</u> <u>Creation Incentives</u> option chosen as part of the Standard Package

Or

5% Interest Subsidy on term loans taken by enterprises from Financial Institutions or State Financial Institutions, Banks recognized by the Reserve Bank of India, for making an investment in plant & machinery, for a period of five years subject to a maximum of 2.5% per year of EFCI.





# RIPS 2022 Benefits for the Manufacturing Sector





Or



St



### **Regional Anchor**

The first 3 units making a Mega or Ultra Mega Project Category Investment in Area Category 2 & 3 within districts having min 60% tehsils



20% Anchor Booster on top of the Chosen Asset Creation Incentive

#### Sectoral Anchor

The first 3 units making a Mega or Ultra Mega Project Category Investment irrespective of area, in sectors as notified by the Government from time to time

20% Anchor Booster on top of the Chosen Asset Creation Incentive

# Banking, Wheeling & Transmission Charges

100% banking, wheeling, and transmission charges waived off/reimbursed for Captive Power Plants set up by Anchor Enterprises









# THANK YOU

#### **GET IN TOUCH**

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